

2009-2013 Deep Research Report on China Wind Power Equipment Industry Chain

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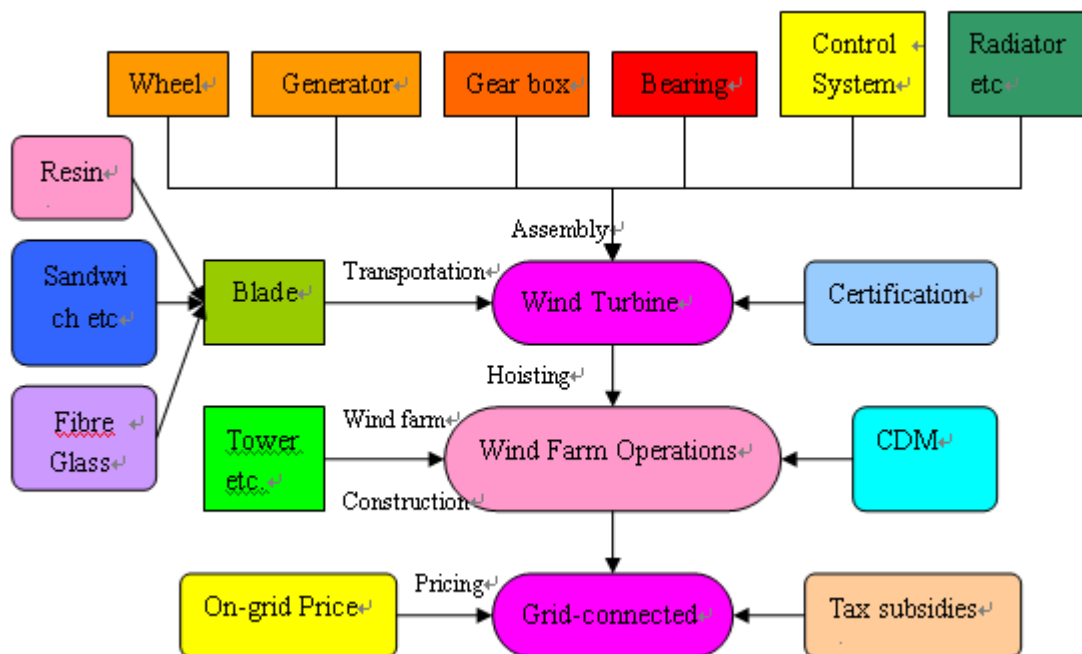
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Summary

《2009-2013 Deep Research Report on China Wind Power Equipment Industry Chain》 was published by QYResearch Wind Energy Research Center on Sep 2009. It was a professional and depth research report on China Wind power Equipment industry. Since 2009, the prices of China's wind turbine and blades, bearings and other key parts decreased substantially, which is a big challenge for these new entrants and existing wind power equipment companies. On the development trends of current domestic wind power equipment market, supply and demand tension has been greatly eased with the original manufacturers and the new large-scale expansion project inputs. However, we believe that prospects of the whole wind power equipment manufacturing remain favorable, despite the huge profits time has slowly away, but is still a relatively high profit margins in manufacturing industries and the future market scale will be further expanded. From the latest statistical data, at of the end of June 2009, the national on-grid wind power installed capacity is 11.81 million kilowatts, an increase of 101%, reflecting that the overall wind power market continues to maintain a rapid growth trend. On July 24, 2009, China Development and Reform Commission published the Notice on Wind Power on the Pricing Policy. It stipulates that the whole country will be divided into four categories of wind power resource areas according to the situation of wind power resources and engineering construction conditions, and then the corresponding wind power electricity price benchmark will be fixed. Since August 1st of 2009, the wind power electricity price benchmark in Chinese four resource areas will be 0.51 RMB (0.074 USD) Kw/h, 0.54 RMB (0.079 USD) Kw/h, 0.58 RMB (0.085 USD) Kw/h, and 0.61 RMB (0.089 USD) Kw/h separately. We believe that the new pricing policy will have a favorable impact to enhance the operator's profitability and stimulate the development of China's wind power industry. As for the unreasonable redundant construction in wind power industry, the government also has introduced some relevant control measures, which is undoubtedly good news to the existing industries and enterprises. The original "long-term renewable energy development plan" for wind powers by 2020 the total installed capacity is determined by 30 million kilowatts, and now that goal may be adjusted to from 100 to 150 million kilowatts, 30 million kilowatts and the goals may be able to achieve in 2011. We believe that the policy of this series will make the whole wind power equipment industry maintain a continued healthy growth.

Wind power equipment industry chain structure is as follows:



In the report, the following information will be included:

China Wind power policy. China Wind power Equipment (Wind turbine. Wind turbine blade, Gearbox, Generator, Bearing. Control System etc) Production Supply Sales Demand marketing and technology (equipment) information;

China Wind power Equipment production and demand from 2008-2013;

China Wind power Equipment manufacturers Capacity Production Cost Average selling price Production Value Revenue Profit etc information;

At the same time, we conduct a detailed statistical analysis on the relationship between wind turbine manufacturers and their parts suppliers.

Downstream client or demand analysis, (included: wind farm operators sales contracts customers etc);

China Wind power Equipment industry development trend analysis by technology, price etc;

China Wind power Equipment industry development trend and related conclusions;

In a word, it was a depth research report on china Wind power Equipment industry chain. And thanks to the China Wind power Equipment (Wind turbine. Wind turbine blade, Gearbox, Generator, Bearing. Control System etc) marketing or technology experts help and support during QYResearch Wind Energy team survey and interviews.

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