

2008 China Solar Grade Wafer or Ingot Industry Research Report

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Summary

According 《2008 China Solar Grade Wafer or Ingot Industry Research Report》 data, 2007 China solar wafer shipment was 1049.7MW increased 146.8% than 425.4MW in 2006. 2008 China solar wafer shipment will reach 2092.6MW increase 99.4% than 2007. and China solar wafer shipment will keep high increasing in the coming years as great demand of China cell or module manufacturers.

180um wafer will become welcome in 2008H2, but will not become the key thickness before 2012;

6inch (125*125) and 8inch (156*156) size solar wafer will be the key size in the coming years and 156*156 own more market share since 2008

China Multi-crystalline solar wafer shipment will more than Mono-crystalline solar wafer in year 2008 and both multi-crystalline and mono-crytalline will increase at a high speed.

China solar wafer price will congtnue going down since 2007, but will not decrease very fast as wafer shortage will also continue before 2012.

China solar wafer gross margin high as 30% in 2007 and will not less than 20% in 2012. High gross margin attracted more and more new comers and also speed up large wafer manufacturers expansion steps. According QYResearch conclusion, anyone who own good raw materials (polysilicon) will get good return on solar wafer manufacturing before 2012.

《2008 China Solar Grade Wafer or Ingot Industry Research Report》 was published by QYResearch Solar Energy Research Center in Apr 2008. It a professional and depth research report on China solar ingot or wafer industry chain. In the report, the following information will be included:

China ingot or wafer (mono-crystalline and multi-crystalline) manufacturing process and related

technology information;
2005-2012 China solar ingot or wafer Manufacturers capacity, production and expansions
Market share by manufacturers by regions by technology (Mono, Multi) by size (6inch 8inch) by thickness (<200um 200um 220um >220um etc);
China Building or planning ingot or wafer new projects and related information about these new comers;
2005-2012 China solar ingot or wafer supply demand and shortage
China solar wafer Cost Price Value and gross Margin
12 items (such as revenue production technology shareholders customer contacts etc) of each manufacturer (more than 20 ingot or wafer manufacturers)
Raw materials sources or long term contracts of each manufacturer
DSS or Puller furnaces Cutting Equipments (wire saws etc) sources and number of each manufacturer
Customers and long term sales contracts of each manufacturer
Solar Wafer or ingot industry development trend (2008-2012) and related conclusions
.....

In a word, it was a deep research report on china solar wafer industry chain. And thanks to the China ingot or wafer marketing or technology experts support during QYResearch research team survey and interviews.

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