

2010 Deep Research Report on China Wind Turbine Blade Industry

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Summary:

《2010 Deep Research Report on China Wind Turbine Blade Industry》 was published by QY Research Wind Energy Research Center on Jan 2010. Since 2009, the price of China's wind turbine blade has dropped substantially, Some companies have started down the contract price. Some wind turbine blade manufacturers have begun to appear underemployment problem. On the development trends of current domestic wind power equipment market, supply and demand tension has been greatly eased with the original manufacturers and the new large-scale expansion project inputs. However, we believe that prospects of the whole wind power equipment manufacturing remain favorable, despite the huge profits time has slowly away, but is still a relatively high profit margins in manufacturing industries and the future market scale will be further expanded.

On July 24, 2009, China Development and Reform Commission published the Notice on Wind Power on the Pricing Policy. It stipulates that the whole country will be divided into four categories of wind power resource areas according to the situation of wind power resources and engineering construction conditions, and then the corresponding wind power electricity price benchmark will be fixed. Since August 1st of 2009, the wind power electricity price benchmark in Chinese four resource areas will be 0.51 RMB (0.074 USD) Kw/h, 0.54 RMB (0.079 USD) Kw/h, 0.58 RMB (0.085 USD) Kw/h, and 0.61 RMB (0.089 USD) Kw/h separately. We believe that the new pricing policy will have a favorable impact to enhance the operator's profitability and stimulate the development of China's wind power industry. As for the unreasonable redundant construction in wind power industry, the government also has introduced some relevant control measures, which is undoubtedly good news to the existing industries and enterprises. The original "long-term renewable energy development plan" for wind powers by 2020 the total installed capacity is determined by 30 million kilowatts, and now that goal may be adjusted to from 100 to 150 million kilowatts, 30 million kilowatts and the goals may be able to achieve in 2011. We believe that the policy of this series will make wind turbine blade industry maintain a continued healthy growth.

In the report, the following information will be included:

China Wind Turbine Blade Production Supply Sales Demand marketing and technology

(equipment) information;

China Wind Turbine Blade production and demand from 2009-2014;

China Wind Turbine Blade manufacturers Wind Turbine Blade Capacity Production Cost Average selling price Production Value Revenue Profit etc information;

China Wind Turbine Blade manufacturers Product Information (included 750KW, 800KW,850KW,1.5MW,2.0MW wind turbine blade etc information and technology information);

Upstream raw materials analysis (included: glass fiber, resin etc raw materials sources and supply chain relationship; Equipment source and supply relationship);

Downstream client or demand analysis, (included: sales contracts customers etc);

China Wind Turbine Blade industry development trend analysis by technology (Hand Lay-up VARTM) price etc;

China Wind Turbine Blade industry development trend and related conclusions;

In a word, it was a depth research report on china Wind Turbine Blade industry chain. And thanks to the China Wind Turbine Blade marketing or technology experts help and support during QYResearch Wind Energy team survey and interview.

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